# The Production Planner

Production · https://mountainstream.co/docs/the-production-planner/

There are two production planners: Items and Recipes. They both allow us to see how much of an item or recipe we have in inventory, and how much is required during a specified date range. We suggest making the deficit between the two.

Select the item or recipe, and mark done.  Lot # and **Use by** dates will be generated automatically.

## Producing Stock in the Production Planner

Navigate to **Production › Production Planner › Items / Recipes**.

1. Enter the amount you want to make. If the item is made by a  Book Recipe – enter the amount produced in one batch.
2. Pull the batch to the date it should be produced.
3. Generate the recipe card.
4. Mark “*Done”*.

A **Lot #** and **Use By** date are assigned. They can be amended, if different from the default.

- The stock is now available.
- The above process can be undone per user.

[Screenshot of The production planner, a bakery inventory management system with a calendar view and data table. Purple callouts explain features like planning quantity, live stock, editing options, batch management, and ingredient tooltips.]

- Filter
- Select the item or recipe .
- Save to Shortcuts.

[The production planner interface displays item data in a table. Purple labels highlight buttons to toggle between item and parent view, and a dropdown menu lets you view packs, rename items, and save to shortcuts.]

## Calendar View

[The production planner’s digital calendar for October 2023 shows plans on October 2nd highlighted in yellow. A purple popup says, Click and drag plans to different days, with a plan being moved to October 4th.]

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Get Started