Order Deviations Settings and Email Alerts

Release Notes · https://mountainstream.co/docs/order-deviations-settings-and-email-alerts/

Finance › Reports › Order Deviation.

Helps you catch unusual ordering activity before it becomes a problem. Set custom rules to define what constitutes a "deviation"—such as a missed order from a regular customer or a significant change in order value.

[A website menu is open to the FINANCE tab, showing dropdown options: Quickbooks Dashboard, Dashboard, then Reports with a submenu listing Order Deviations, Email Alerts, Efficiency Report, and more.]

[The Order Deviations Settings page lets you set deviation limits by item and quantity, enable Email Alerts, and select customers for notifications—all with checkboxes, fields, and a green Save button.]

Alerts you and your customers when order values deviate from stipulated settings

Get Started