Exporting While Publishing

Quickbooks Online · https://mountainstream.co/docs/exporting-while-publishing-invoices/

- When you are publishing your invoices, you can choose to export them at the same time by clicking on the right button that says "Create invoices and export them".

[A pop-up titled Invoice Batch Create shows warnings about Exporting While Publishing and data in past batches. Checkboxes for Email selected and Add me as CC receiver are above green and blue action buttons.]

- In case Streamline and QBO are not connected, you will have to go through connecting them which is described in Exporting Data.
- After invoices have been created successfully, Streamline will try to export them to QBO. In case any invoice fails to export for any reason you will be redirected to the page with an export report which is described in more detail in section Exporting report. In case there were no issues when exporting invoices to QBO you will be redirected to a page with a list of published invoices.

Get Started