Batch Edit

Productivity Features · https://mountainstream.co/docs/batch-edit-in-streamline/

There are two ways to Batch Edit Prices:

Matrix View:

Items › Items Prices › Batch Edit: A matrix view of multiple customers and multiple items.

[Screenshot of a Batch Edit Item Prices screen showing a menu, item list, and purple callouts with instructions on how to batch edit, copy/paste, and export data within the spreadsheet.]

If the amount of data on the screen is too large, it may cause the page to become unresponsive.

One Item, all customers:

Items › Items Prices › by Item: If a Visibility Template is attached, the eye icon shows whether the item is visible or not. You cannot edit the visibility setting of the template here, as it would impact all customers with that template attached. The same applies to Price List.

[Screenshot of the batch edit item prices screen displaying a list of products, prices, owners, and visibility templates. A purple callout explains how visibility templates in batch edit affect item visibility for assigned customers.]

Get Started